

LOOKING FOR THE BEST WAY TO DONATE TO THE CAPE COD MUSEUM OF ART?

Making a donation to the Cape Cod Museum of Art is easy! Here are a few ways in which you can contribute to the Museum in order to help insure that the Museum will continue to thrive and serve as the preeminent art organization on Cape Cod, seeking to educate, inspire, and excite the imagination of all by using our outstanding collection of art and our diverse programming:

Outright Gifts:

Gifts of cash, marketable securities, real estate, and other property are credited at full face value as established on the date of gift. Objects and gifts-in-kind will be recognized separately. *[Additional information on the giving of specific gifts is listed below.]*

Online:

To make a gift online, please visit our secure [website, www.ccmoa.org/support](http://www.ccmoa.org/support). We accept Visa, Mastercard, American Express, and Discover.

By Mail:

Please make checks payable to the Cape Cod Museum of Art and mail to:

Cape Cod Museum of Art
60 Hope Lane
P. O. Box 2034
Dennis, MA 02638

By Phone or In-Person:

You may come to the Museum in person and make a gift with a check or with the following credit cards: Visa, Mastercard, American Express, or Discover. Gifts can be charged to a credit card by visiting the Museum, or by calling (508) 385-4477, or by giving directly through www.ccmoa.org/support.

Corporate Matching Gifts:

Many corporations offer matching gift programs to their employees and their families. Matching gift support often doubles an individual's gift, and all matching support is credited to your class. Simply obtain a matching gift form, normally from your company's human resource department, complete the necessary information and return it to the school with your gift.

To find out if your company will match your gift, please visit www.ccmoa.org/support, or contact the Museum's Director of Development.

Donor Advised Funds:

To make a gift through a donor advised fund (e.g., Fidelity Investments, Charles Schwab, or a local community foundation), please contact the Museum's Director of Development.

[Planned Giving and Bequests:](#)

From charitable gift annuities to estate plans, gifts from the Cape Cod Museum of Art community provide for the future health of the institution. Gift planning allows donors to provide for the Museum while making sound financial plans for themselves and their families. Planned gifts can provide income to the Cape Cod Museum of Art for years into the future while at the same time providing a benefit to the donor.

OTHER DONOR STRATEGIES...

[Deferred Gifts](#)

All deferred gift are recognized through the Cape Cod Museum of Art. To learn more, please contact CCMoA's Director of Development, Wes Harrington, at 508-385-4477, Extension #16, or by email, wes.harrington@ccmoa.org.

[Charitable Gift Annuity](#)

In this option a donor makes a gift to the Cape Cod Museum of Art, which enters into an agreement to pay the donor (or a designee) a lifetime annuity (may be payable to one or two individuals, for their lifetime). Your payments are a percentage (based on your age) of the initial value of the gift. Often the rate of return is better than any that can be realized through investments in securities markets. A portion of the annuity payment may be tax-free and you receive a significant charitable deduction. Following the death of the annuity recipient, CCMoA receives the remainder of the annuity. Depending upon your age, this type of planned gift may or may not be appropriate.

[Charitable Remainder Trusts \(Unitrusts and Annuity Trusts\)](#)

A charitable remainder trust is a trust fund established when you transfer assets to a trustee for our benefit. As with other life income plans, you retain an income interest in the property and continue to receive the income from it for as long as you live, for your lifetime and that of another beneficiary, or for a fixed term of up to 20 years. Because we are given a remainder interest, you become eligible for substantial tax benefits. Where a charitable remainder annuity trust provides a fixed amount of income determined at the creation of the trust, the unitrust pays a percentage of the trust assets, as revalued annually.

[Charitable Lead Trusts](#)

Charitable lead trusts offer a way for you to support the Museum's programs and transfer substantial assets to beneficiaries with the potential for significantly lowered gift and estate taxes. Your heirs may actually receive a larger inheritance than they would through an outright bequest or accumulation trust. The school receives an immediate flow of income. With a charitable lead trust, you transfer property-such as real estate, securities, bonds, partnership interests, oil and gas properties, and the like-to a trust. The trust pays an annual amount (a fixed amount or a percentage of the trust principal as revalued annually) to us for a specified period. After this time, the property returns to you or a non-charitable beneficiary-usually a family member in the next or a succeeding generation. The property generally appreciates and is transferred with significantly reduced gift or estate taxes.

[Life Insurance](#)

At some time, you may reach a point where life insurance no longer has the financial significance for your family that it once did. In that case, you may wish to make a gift of the policy to us. You may also

name the Museum as the beneficiary of your policy. Because the designation is not irrevocable, it cannot be counted for any immediate tax savings. However, at your death, your executor may take a federal estate tax charitable deduction for the entire amount.

Tangible Personal Property

This includes such items as works of art, antiques, books, gems and the like. You may, of course, give an item whether or not it has increased in value since you obtained it. Perhaps the greatest tax benefits come, however, when the donated object is what the Internal Revenue Service (IRS) considers long-term capital gain property. As mentioned in the section on securities, this simply means that the asset has appreciated in value and you have held it for a certain length of time. Each gift item must be evaluated on an individual basis to determine whether or not it is related to our tax-exempt mission.

Intangible Personal Property

You may also make gifts of personal property that cannot be seen or touched. Such property includes copyrights, securities (discussed earlier), patents, contracts, promissory notes, royalties, trademarks and the like. Unlike tangible property, intangible personal property does not have to be scrutinized - for income tax purposes-for its relevance to our tax-exempt mission.

Real Estate

Almost any type of real property-a personal residence, a farm, a vacation home, a commercial building, or an undeveloped parcel of land-can be a gift. Gifts of real estate can be made either outright or through other methods. If the property is long-term capital gain property and given outright, you will generally avoid any tax on the gain, reduce your taxable estate by the value of the gift, and receive a charitable contribution deduction for 100 percent of the fair market value of the property.

The CCMoA Development Office is happy to answer your questions and send more detailed information about specific projects and ways to make your gift. For more information, please contact the CCMoA Director of Development, Wes Harrington, at 508-385-4477, Extension #16, or by email, ops@ccmoa.org.

The Cape Cod Museum of Art is recognized by the Internal Revenue Service as a 501 (c) (3) non-profit organization. Our Federal Tax ID number is 04-2731140